

Financial Fitness Accountants
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2025 SALE OF PROPERTY WORKSHEET

Please provide closing documents (settlement statements) for the purchase of the property and the sale of the property.

Address of property: _____

Date purchased: _____

Original purchase price: \$ _____ Note: (If property was a gift, this is the giver's cost, or if property was inherited, it is the fair market value as of the date of death)

Original closing costs: \$ _____ (Shown on settlement statement from original purchase, or other purchase documents)

Improvements done over the years (list approx. date and amount):

Air Conditioning/Heating _____

Appliances _____

Carpet/Tile/Flooring _____

Concrete _____

Electrical _____

Fencing _____

Furnishings _____

Garage _____

Insulation _____

Landscaping _____

Plumbing/Kitchens/Bathrooms _____

Remodeling _____

Roof _____

Sheds _____

Windows _____

Window Coverings _____

Other - List:

Total improvements done over the years: \$ _____

Sales price of property: \$ _____

(Please provide the 1099-S from the sale and the Settlement Statement)

Selling expenses:

Closing costs _____

Costs to get property ready to sell:

Electrical _____

Paint _____

Flooring _____

Pest Control/ Termite _____

Landscaping _____

Travel _____

Other _____

Total selling expenses: \$ _____

I verify that I have accurate books, records, and documentation to support the information shown on this worksheet. I acknowledge that proving the above information is my sole responsibility.

Signed: _____ Date: _____